SUPERSHAKTI METALIKS LIMITED

Registered Office : 'PREMLATA', 39, Shakespeare Sarani, 3rd. Floor, Kolkata-700 017, West Bengal, Telefax : +91 33-2289 2734/35/36

Dated: 03.11.2018

To,

The General Manager,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai-400001

BSE Scrip Code: 541701

Subject: Submission of Standalone Unaudited Financial Results along with Limited Review Report thereon by Statutory Auditors for the half year ended on 30th September, 2018 under Regulation 33 of the SEBI (LODR) Regulations, 2015.

Dear Sir/Madam,

This is in continuation of our letter no. **SML/LODR/COM/001/2018** dated **09.10.2018** duly informed to you on 15.10.2018 regarding information of the meeting of the Board of Directors on Saturday, 3rd November, 2018 at 2.00 P.M. for consideration and approval of the Standalone Unaudited Financial Results along with Limited Review Report thereon by Statutory Auditors for the half year ended on 30th September, 2018.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, we are pleased to submit the Standalone Unaudited Financial Results along with Limited Review Report thereon by the Statutory Auditors for the half year ended on 30th September, 2018 in PDF Format; which were also approved by the Audit Committee and Board of Directors at their Meeting held on Saturday, 3rd November, 2018.

Since the Limited Review Report is self-explanatory and has no modification/qualification, it needs no comments.

We are also in process of filing the aforesaid Unaudited Financial Result in XBRL Format within the stipulated time of 24 hours from submission of results in PDF mode and shall also be hosted on the website of Company www.supershaktimetaliks.com

You are requested to please take on record the aforesaid documents for reference and further needful.

Thanking You

For Supershakti Metaliks Limited

SUPERSHAKTI METALIKS LTD. KOLKATA

Navin Agarwal

(Company Secretary & Compliance Officer)

Encl:a/a

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CIN - U28910WB2012PLC189128, E-mail : supershaktimetaliks@gmail.com, www.supershaktimetaliks.com

Singhi & Co.
Chartered Accountants

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Limited Review Report on Six Month Ended Financial Results of SUPERSHAKTI METALIKS LIMITED pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
SUPERSHAKTI METALIKS LIMITED,
39, Shakespeare Sarani, Premlata Building, 3rd Floor, Kolkata-700017

We have reviewed the accompanying statements of Unaudited Financial Results of **Supershakti Metaliks Limited** for the half year ended on 30th September, 2018 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement is the responsibility of the company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

The said statement is included in the "Un-audited Financial Results for the half year ended on September 30, 2018" ('Un-audited Results') which has been approved by its Board of Directors in their meeting held on November 03, 2018. The said statement is based on the unaudited accounts of the Company for the six month ended September 30, 2018.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SINGHI & CO.
Chartered Accountants
Firm's Registration No: 302049E

(ANURAG SINGHI)
Partner
Membership No. 066274

Place: Kolkata
Date: 3rd November, 2018

SUPERSHAKTI METALIKS LIMITED

39, Shakespeare Sarani, Premlata Building, 3rd Floor, Kolkata-700 017

CIN: L28910WB2012PLC189128

Unaudited Statement of Asset and Liabilities as at 30th September, 2018

(Amount Rs. in lacs)

	Particulars	As At 30.09.2018 Unaudited	As At 31.03.2018 Audited
I	**EQUITY AND LIABILITIES**		
1	**Shareholder's Funds**		
	(a) Share Capital	576.26	496.24
	(b) Reserve and Surplus	8,487.37	4,963.75
		9,063.63	5,459.99
2	**Non Current Liabilities**		
	(a) Long Term Borrowings	67.07	20.92
	(b) Deferred Tax Liabilities (Net)	345.41	359.67
	(c) Long Term Provisions	96.47	87.15
		508.95	467.74
3	**Current Liabilities**		
	(a) Short Term Borrowings	2,671.50	2,208.68
	(b) Trade Payables		
	Total outstanding dues of micro enterprises and small enterprises	10.65	6.10
	Total outstanding dues of creditors other than micro enterprises and small enterprises	5,424.94	2,872.82
	(c) Others Current Liabilities	1,012.84	887.42
		9,119.93	5,975.02
	TOTAL	**18,692.51**	**11,902.75**
II	**ASSETS**		
1	**Non Current Assets**		
	(a) Property, Plant & Equipment		
	(i) Tangible Assets	3,728.82	3,858.04
	(ii) Capital Work-in Progress	266.51	214.62
	(b) Long Term Loans & Advances	861.22	744.77
	(c) Other non-current assets	160.64	14.72
		5,017.19	4,832.15
2	**Current Assets**		
	(a) Investment	2.42	-
	(b) Inventories	7,599.32	2,649.64
	(c) Trade Receivables	3,739.25	2,605.43
	(d) Cash & Bank Balances	1,228.49	1,276.23
	(e) Short Term Loans & Advances	1,037.84	481.58
	(f) Other Current Assets	68.00	57.72
		13,675.32	7,070.60
	TOTAL	**18,692.51**	**11,902.75**

SINGHI & CO. * Chartered Accountants *

For, Supershakti Metaliks Limited

Date:03rd November, 2018
Place: Kolkata

Deepak Agarwal
(Director)
DIN 00343812

SUPERSHAKTI METALIKS LIMITED

39, Shakespeare Sarani, Premlata Building, 3rd Floor, Kolkata-700 017

CIN: L28910WB2012PLC189128

Statement of unaudited Financial Results for the Half Year ended 30th September, 2018

(Amount Rs. in Lacs)

Sr. No.	Particulars	Half Year ended 30.09.2018 (Unaudited)	Year to date figures for Previous Year ended 31.03.2018 (Audited)
I	**Revenue from Operation**		
	(a) Gross Revenue From Operations	25,555.71	36,245.49
	Less: Excise Duty	-	668.40
	Net Revenue from Operations	25,555.71	35,577.09
	(b) Others Operating Income	1.79	38.84
II	**Other Income**	24.67	360.96
III	**Total Income (I+II)**	25,582.17	35,976.89
IV	**Expenses**		
	(a) Cost of Material Consumed	18,811.47	22,491.11
	(b) Purchase of Stock-in-Trade	-	16.50
	(c) Change in Inventories of Finished Goods and Work-in-Progress	(875.50)	323.89
	(d) Employee benefits expense	401.45	448.55
	(e) Finance Cost	125.90	368.98
	(f) Depreciation and amortisation expense	239.60	422.43
	(g) Other Expenses	5,911.11	10,015.20
	Total Expenses	24,614.03	34,086.66
V	**Profit before Exceptional and Extraordinary items and Tax (III-VI)**	968.14	1,890.23
VI	Exceptional items	-	-
VII	**Profit before Extraordinary items and Tax (V-VI)**	968.14	1,890.23
VIII	Extraordinary items	-	-
IX	**Profit before Tax (VII-VIII)**	968.14	1,890.23
X	**Tax Expenses**		
	(1) Current Tax	379.51	418.24
	(2) Less : MAT Credit Entitlement	-	(305.68)
	(3) Deferred Tax	(14.25)	539.59
XI	**Profit for the period (IX-X)**	602.89	1,238.08
XII	Paid up Equity Capital (Face Value of Rs.10/-each)	576.26	496.24
XV	**Reserves excluding revaluation reserve**	-	4,963.75
XVI	**Earnings per Equity Share (not annualised)**		
	(1) Basic	10.96	24.95
	(2) Diluted	10.96	24.95

Notes:

1. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 3rd November, 2018.
2. As required under Regulation 33 of the SEBI(LODR) Regulation, 2015, the statutory Auditors of the company have Issued Limited Review Report on the aforesaid Unaudited Financial Results for the half year ended 30th September, 2018 which was also taken on record by the Audit Committee and Board at their meeting held on Saturday, 3rd November, 2018. The report does not have any impact on the aforesaid financial results which needs any explanation by the Board.
3. The Company was listed on 30-07-2018 and therefore figures of Half year ended 30th September, 2017 have not been provided.
4. During the period under review the company has allotted 8,00,200 no. equity shares on 26.07.2018.
5. The Company had raised fund through Initial Public Offering (IPO) amounting to Rs.3007.50 Lacs and out of the said funds Rs.30.64 Lacs have been used towards Issue Expenses, Rs.634.40 Lacs have been kept in Fixed Deposits to be utilised for General Corporate purpose and balance has been utilised towards working capital requirements.
6. The Company operates only in one business segment viz, manufacturing of Iron & Steel products. There is no other segment in the Company as per Accounting Standard 17 notified by MCA, so segment report is not presented.
7. Figures for the previous year have been regrouped/ rearranged, wherever necessary.

SINGHI & CO. * Chartered Accountants *

For, Supershakti Metaliks Limited

Date:03rd November, 2018
Place: Kolkata

Deepak Agarwal
(Director)
DIN 00343812