

SUPERSHAKTI METALIKS LIMITED

Registered Office : 'PREMLATA', 39, Shakespeare Sarani, 3rd. Floor, Kolkata-700 017, West Bengal, Telefax : +91 33-2289 2734/35/36

09th October, 2018

The Secretary Listing Department

BSE Limited

PJ Towers Mumbai-400001

Ref No: SML/LODR/COM/002/2018

Dear Sir/Madam

**Re: Reconciliation of Share Capital Audit Report under regulation 55A of SEBI
(Depositories and Participants) Regulations, 1998**

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares for the Qtr Ended 30th September, 2018.

The report is signed by Vivek Mishra PCS.

This is for your information and record.

Yours faithfully

Supershakti Metaliks Limited

N. Agarwal
Navin Agarwal



Company Secretary

& Compliance officer.

Encl:a/a

H.No. 17290

VIVEK MISHRA

Practicing Company Secretary

Mobile No: +919883422611
 Email: pcsvivekmishra@gmail.com

To
The Board of Directors
Supershakti Metaliks Limited
 33, Shakespeare Sarani, 3rd Floor,
 Kolkata-700017

Sub: Reconciliation of Share Capital Audit Report

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records /documents maintained by **Supershakti Metaliks Limited** (hereinafter referred to as "the Company") and Registrar and Share Transfer Agent, **Big Shares Services Private Limited**, for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 as amended vide Notification dated September 2, 2003 and Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit report in the prescribed format as under:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT			
1	For the Quarter Ended	30th Sept, 2018	
2	ISIN	INE00SY01011	
3	Face Value	Rs. 10/- per share, Fully Paid up	
4	Name of the Company	Supershakti Metaliks Limited	
5	Registered Office Address	39, Shakespeare Sarani, 3rd Floor, Kolkata – 700017	
6	Correspondence Address	39, Shakespeare Sarani, 3rd Floor, Kolkata – 700017	
7	Telephone & Fax Nos.	033 2289-2734	
8	Email address	info@ssml.in	
9	Names of the Stock Exchanges where the company's securities are listed:	BSE-SME	
10	Issued Capital (No of shares)	5762639	
11	Listed Capital (Exchange-wise) (as per company record)		
	Name of the Stock Exchange	Number of Shares	% of Issued Capital
	National Stock Exchange of India Limited(NSE)	N.A.	N.A
	Bombay Stock Exchange Limited(BSE)	5762639	100
		Number of Shares	% of Issued Capital
12	Held in dematerialised form in CDSL	2744459	47.63
13	Held in dematerialised form in NSDL	3018180	52.37
14	Physical	-----	----
15	Total No. of shares (12+13+14)	5762639	100
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):		



CS VIVEK MISHRA

Practicing Company Secretary

Mobile No: +919883422611

Email: pcsvivekmishra@gmail.com

Difference between (10 & 11) and (10 & 15) :							
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No. of Shares	Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. pending for SE (Specify Names)
	The Company got listed on 30 th July, 2018	5762639	30.05.2018	BSE	Yes	Yes	N.A.
18	Register of Members is updated (Yes / No) if not, updated up to which date				YES		
19	Reference of previous quarter with regards to Excess dematerialised shares, if any				N.A		
20	Has the company resolved the matter mentioned Above in point no.19 in the current quarter? If not, reason why?				N.A		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Demat requests	No. of requests	No. of shares	Reasons for delay			
	Confirmed after 21 Days	NIL	---	---			
	Pending for more than 21 days	NIL	---	---			
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.			NAVIN AGARWAL 033-228-92734 033-228-92736 MEM.No - 17290			
23	Name Address, Tel. & Fax No., Regn. no. of the Company Secretary in Practice			Mr. Vivek Mishra Vivek Mishra & Co. Company Secretaries 810A Diamond Heritage Dalhousie Kolkata- 700 001 Mmbership no. FCS8540 CP No: 17218 Telephone:9883422611 Fax: N.A.			
24	Appointment of common agency for share registry work. If yes name & address			BIG SHARE SERVICES PVT LTD			
25	Any other detail that the Company Secretary in Practice may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)			N.A			

For Vivek Mishra & Co.,
(Company Secretaries)

Vivek Mishra

Proprietor
Membership No: F8540
C.P.: 17218

Place: Kolkata
Date: October 8, 2018



Ref No. BSS/SE-AU.

Date :07/10/2018

SUPERSHAKTI METALIKS LTD
39,SHAKESPEARE SARANI,
3RD FLOOR,

KOLKATA 700017

Kind Attn : Mr. Navin Agarwal (Cs)

Dear Sir/Madam,

This is to certify that, the shareholding as on 29/09/2018 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 01/07/2018	Shareholding as on 29/09/2018
Shares in Demat mode with NSDL	3017780	3018180
Shares in Demat mode with CDSL	1116327	2744459
Shares in Physical mode	828332	
Total	4962439	5762639

Also we hereby confirm the following :

- 1] The Register of Members is updated.
- 2] The dematerialisation requests are confirmed within 15 days from the date of receipt of DRF and Share certificates.
- 3] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for equity shares. However no intimation from the company has been received for any further issue of shares during the quarter ended 29/09/2018 .

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,

Authorised Signatory